

Branding & design in Applaud

How to deliver a branded experience for your workforce

ABOUT THIS DOCUMENT

The primary aim of this document is is to help Applaud customers and partners to leverage the branding and design capabilities of Applaud in order to deliver the best workforce experience solution for their employees.



SKILL - GRAPHIC DESIGN

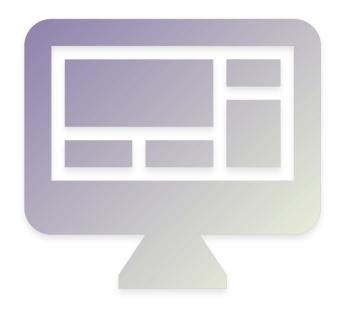
Applaud has a number of features that can help you to deliver fully branded solutions. Paying attention to how your brand is utilised within Applaud will ensure the best experience for your employees.

This work covers many aspects including:

- colours
- logos
- images
- fonts
- tone of language

Creating perfectly branded assets is an important piece of work in order to deliver a successful project - so you'll need somebody on the project team with extensive graphic design experience.

Adobe Creative Suite skills (Photoshop, Illustrator, XD) are considered must-have in order to deliver to the full capability of what Applaud can do.



SKILL - UI DESIGN

We have a wonderful array of UI components available within the product, but you need to understand which features to use when.

Implementation teams need to be supported by a UI designer, as they will need the ability to confidently use Adobe Experience Designer (XD) to craft branded assets that match the client branding whilst working within the Applaud design system.

The UI designer will also be adept at knowing user-expectations in terms of placement and colour of buttons, when to use help text, which features of a list are best display of the model data and much more.

The Applaud team are on hand to offer help and guidance to customers who are working with UI designers.



SKILL - USER EXPERIENCE (UX)

Before you start building anything within the product, you will usually need to have completed wireframes of the solution - this work is best completed by somebody with UX experience.

Depending on who is assigned to the team, they may not be a fully trained UX designer, but they will need to know the basics - such as appropriate use of language, when to use a radio button vs a dropdown list, which colours to use for certain types of button etc. They will certainly need to know there way around Balsamiq Cloud - the tool Applaud typically use for wireframing!

In most cases, we will already have an existing template for the required functionality - and there will almost always be a wireframe of this template that can be used to start with. If you are unsure, please reach out to the Applaud team they'll be able to help you.



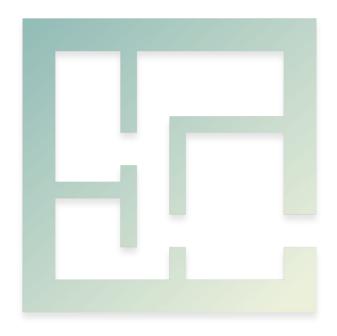
SKILL - WIREFRAMING

The ability to understand and ideally create low-fidelity wireframes in Balsamiq cloud is very important.

Having a wireframe signed off before build will help the project manager to create a project plan and assign people to work on each part of the build.

Even the most "out-of-the-box" template driven builds will have some level of wireframing needed.

Having the ability to understand and edit wireframes is essential in order to accurately build against a solution design and to aid team collaboration.



SKILL - ORGANISATION / PROJECT MGMT

Organisation is key to building any successful software deployment. PLanning and resource allocation are critical to keep things moving and delivered on time and on spec.

Depending on how your organisation like to work, you may use use Agile / Kanban / Scrum project planning. At a minimum, we recommend you keep a track of everything in a fair degree of detail through Google Spreadsheets. This will help your internal teams align and collaborate effectively, but this will also help if you need to pull in Applaud experts to help with projects taht are in progress.

All builds can be broken down into actionable chunks, with tasks assigned to different people working on the build.

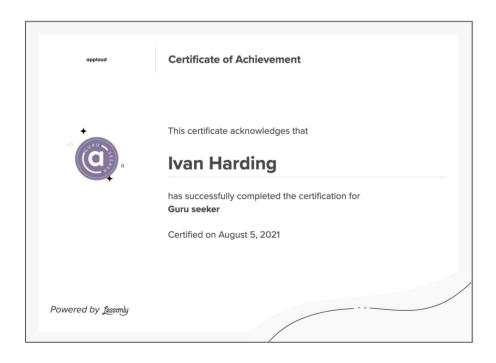
Day to day comms for the project may be handled via group chats (Skype / Google Chat) to keep a record of everything so that you can refer back to it if needed.

SKILL - APPLAUD CERTIFICATION

It would be ideal if all members of a build team had at least Applaud Guru Seeker certification.

This will give a good grounding in key Applaud concepts and provide the majority of the knowledge needed to configure most things you'd need.

Check out Applaud Academy >





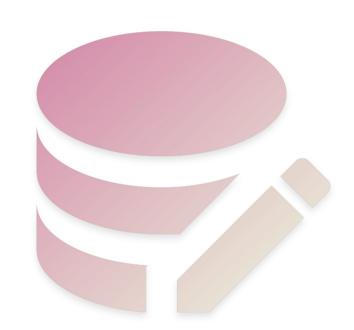
SKILL - DATABASE DESIGN

Our amazing user interface is nothing without logically designed models to provide the data - so having a team member with a deep understanding of database design is vital.

An understanding of key database concepts such as foreign keys, relationships, models, property types, booleans etc. would be considered important when designing the solution.

Much of the functionality within an Applaud deployment will often be available within an existing template - which includes pre-built models that handle a lot of common requirements out-of-the-box. However, you'll almost always need to extend an existing model in some way - so ensure you have somebody within the team who can take care of the database design.

Nothing more frustrating than under-estimating the importance of this and ending up trying to re-work a model half way through a build.



SKILL - ATTENTION TO DETAIL

Attention to detail is critical - for everybody in the team.

Imagine spending 3 weeks building in Applaud - it looks incredible, hits every point in the solution design... and then during the demo the Head of People Services spots that you've misspelled their name or used an old logo. It is embarrassing at best, and can lead to delays.

Always allow plenty of time to test everything end to end multiple times. This is especially true when we've agreed to give the customer access to login and explore.

Design. Develop. Test. Test. Test. Test. Sell :-)

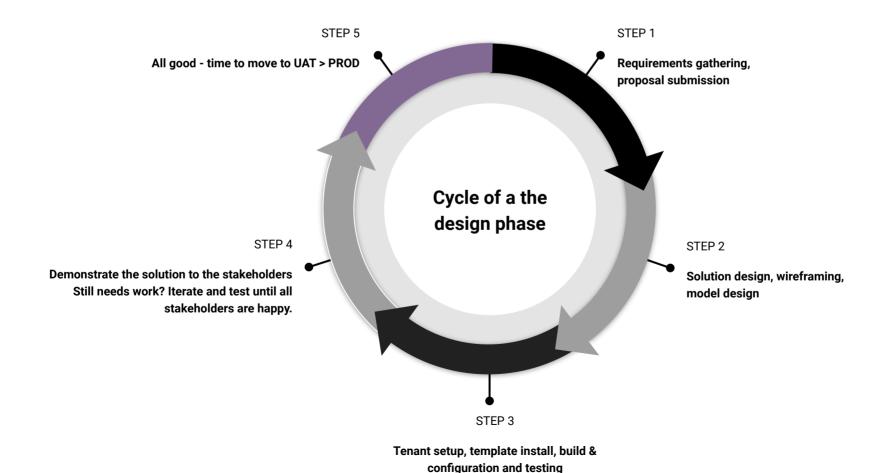


CYCLE OF DESIGN PHASES applaud

CYCLE OF DESIGN PHASE

Teamwork makes the dreamwork!

A successful Applaud project will usually involve people from various teams - including business analysts, product and engineering.



REQUIREMENTS ANALYSIS applaud

REQUIREMENTS - SOLVE THE CORRECT PROBLEM

The importance of effective requirements gathering and analysis cannot be stressed highly enough. Getting to the heart of the business problems is key to ensuring the solution design meets and exceeds the expectations.

- Typically, but not always, your company will have already invested a lot of time putting together information that will help solution designers to understand their challenges
- Try to get access to as much background information as possible before starting any wireframing
- Don't be afraid to challenge ideas being proposed and offer solutions that you know will get to the heart of the problems - simply "building what HR asked us for" will almost always lead to low adoption rates with end users



"A brilliant solution to the wrong problem can be worse than no solution at all; solve the correct problem."

Don Norman

The man who introduced the term "user-centered design"

UX - THINKING FRAMING

Once you have all the information from the customer, it's time to evaluate exactly what the problems are, who will benefit from a solution to this problem. We can frame problems in the following way:

EXAMPLE

Ministry of Justice were looking for a way for senior civil servants to declare when they have received gifts in order to give transparency both internally and to the public if a freedom of information request is submitted.

We'll know when {transparency managers see these gift requests come to them for approval and there will be a historic record of gifts received by the senior civil servants available on their gifts page}



BRANDING - ESSENTIALS

Consider these points as must-haves

Logo

Always use a high quality, crisp and current version of the customer logo

Colours

Always use the same colours as per the customer brand - down to the specify hex values

Fonts

Where possible, using the same fonts as per the customer website will result in a great brand

Footer

Most customers ask for a footer - you'll need to lean on somebody with HTML and CSS skills for this

Images

Always use high quality images, taken directly from the customer's website

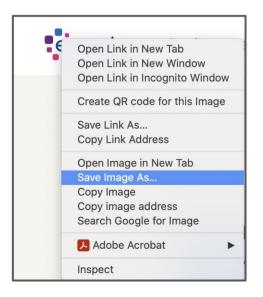
CREATE A NEW BRAND

To get started - you'll need to create a new brand. Details of how to do this can be found in this help article. https://support.applaudsolutions.com/hc/en-us/articles/4403419804689-Create-a-new-brand

BRANDING - GET THE LOGO

Obtaining and preparing the logo is usually the first step of the branding process

- Use a high quality version of the correct company logo
 - In most Applaud deployments we will use the company logo as it is displayed on the corporate website. In rare cases, the customer may have a name they wish to use for their employee experience system such as MyPlace for National Trust, or AIMS for WIPO. In the latter case, it will involve obtaining a logo from the customer (which will always more difficult that you may think). If unsure, use the logo from the website.
 - Go to the company website in your browser (this guide assumes you are using Google Chrome)
 - Right-click on the logo and choose "Save Image As" save the file to your computer
 - Ideally, we're looking for an SVG as whilst we cannot upload this to Applaud, it gives the greatest design possibilities as it can be infinitely scaled, recoloured and de-constructed for use in other assets
 - If SVG is not available, a transparent PNG is the next best option



* SVG files can be imported into Adobe XD (as seen here) you can then rescale, crop and export to PNG



BRANDING - PREPARE THE LOGO

If using a "dark" brand

When you set the primary and secondary brand colours to anything other than white (or very light colours), the brand can be considered to be "dark". In this case, where possible, use a white (or high contrast) version of the company logo. This tends to work well in most cases across all browsers and devices.

M©CARTHY.

If using a "light" brand

When you set the primary and secondary brand colours to white or very light colours, the brand can be considered to be "light". In this case, use a darker logo.



Recommended logo specification:

- Suggested Dimensions: Minimum of 64px height @72dpi ideally 160px height saved at 144dpi*
- File format: 24 bit (transparent) PNG file

JPEG and GIF files are also supported but transparent PNG is best

Optimize the image to reduce file size

Our own application will compress images during upload, however, it is best practice to process all images through another tool called <u>TinyPNG</u> before uploading to Applaud. This lossless compression will give the smallest file size before it even gets to Applaud (which is important to reduce page load speeds).



^{*} Most design applications allow you to export different sizes to suit various device screen densities. To get a 144dpi export from Adobe XD, export at @2x size.

BRANDING - PREPARE THE FAVICON

The favicon is the small logo that is displayed in web browser tabs - you'll need this to create a new brand

Find the favicon used on the customer website

This should be your first thing to try.

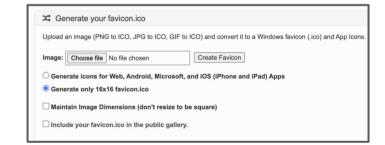
- Go to the URL of the customer website
- Right click on the website header area > then choose "Inspect" to open Chrome Dev Tools
- In left-hand column of the Dev Tools inspector, you'll see the HTML of the page. Use the search to look for "favicon".
- If a favicon.ico file exists, right click on the blue href URL and choose "Open in new tab"
- Finally, from the new tab, right click on the image and choose "Save image as"

Could not find a favicon? Let's generate one!

If you could only find a .png favicon, there is a great free tool here which can be used to create a valid favicon - visit https://www.favicon-generator.org/ and follow the simple steps.

Then upload the generated favicon when creating your new Applaud brand.





Favicon specification:

- **Dimensions**: 16x16px @72dpi
- File format: The favicon must be a valid .ico file



BRANDING - LOGO EXAMPLES

If using a "dark" brand, white logos work best:







If using a "light" brand, you can use most logos except light or white ones







Don't do this:







No white boxes!

Poor contrast ratio

Too complex / illegible text

BRANDING - COLOURS > BASIC

How to choose the right colours for the customer and setup in the Applaud brand

- Go to the URL of the customer website
- Right click on the website header area > then choose "Inspect" to open Chrome Dev Tools
- 3. In right-hand column of the Dev Tools inspector, you'll see the CSS properties of the highlighted HTML element for the purpose of this guide, you are looking for the background color property. Once you find this, you should note down the hex value this is the alphadecimal string of 6 characters pre-fixed by a #
- 4. This hexadecimal value is usually a great starting point when setting the **primary** and **secondary** colours in your Applaud brand



Your Brand

CapitaDemo-610ab62ecfecf59218babdbb

Capita Logo 128x41 0 0.png

X

×

No spaces allowed: can't modify after publishing

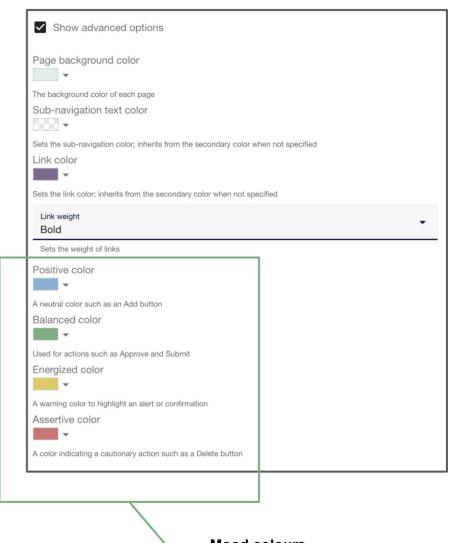
favicon.ico

Primary color

BRANDING - COLOURS > ADVANCED

To really make the most of the Applaud branding capabilities

- In the Applaud brand settings page, check the "Show advanced options" checkbox. This will reveal many additional settings which can be used to further refine the brand.
- the page background colour is a bit of an unsung hero of branding - by default, it is set to a light grey. Which is good, because light grey always works well... but in UI design, there are many more than 50 shades of grey. More like millions. Again, refer to the customer website CSS for inspiration.
- Finding the best colours to use for the "mood colours" involves a a bit of digging and design experience. Use the customer website to look for examples of buttons, links, warning and information messages to help guide you on how to set the mood colours in the Applaud Brand. Use Chrome Dev tools to explore the CSS as mentioned previously in this guide.



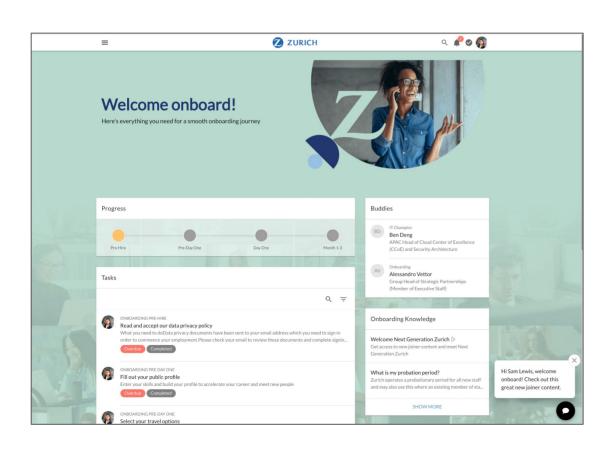
Mood colours

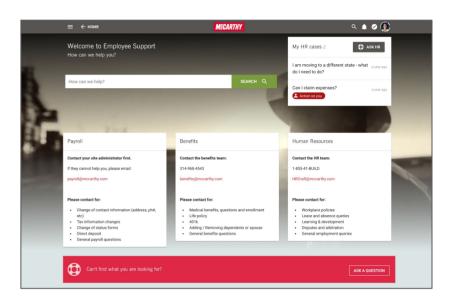
Used to draw attention to different levels of messaging importance or severity.

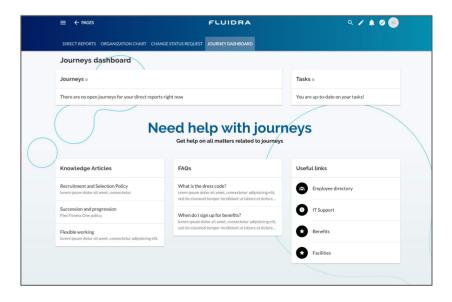
BRANDING - BEYOND THE BRAND SETTINGS

A really stand-out branding job goes way beyond setting up a new brand

- Background images are a crowd pleaser!
- Use colour / tonality / style of images to match the brand
- Introduce brand colours on headers within rich text blocks



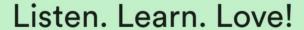




BRANDING - EXTRA TOUCHES

Use your imagination to push the boundaries of what the Applaud platform can do!

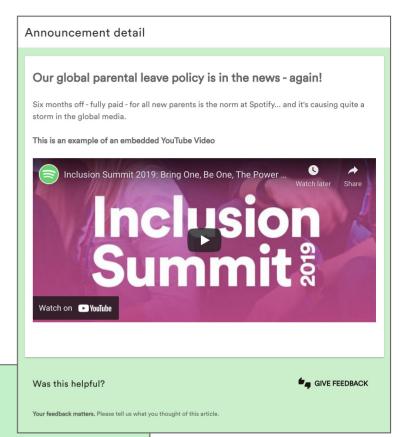
 Use embedded content in rich text blocks - such as YouTube videos or other iframe content such as Spotify podcast players

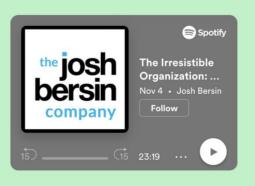


Check out these recommended podcasts







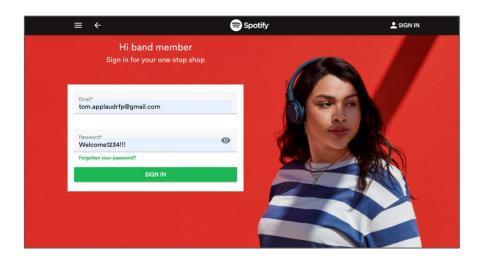


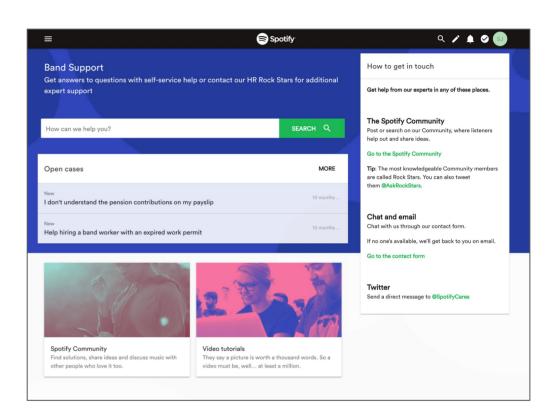
BRANDING - USE OF LANGUAGE

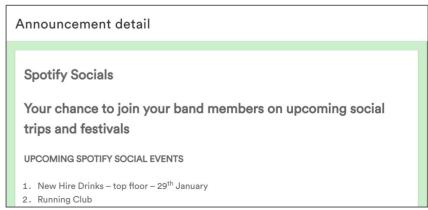
Using language that resonates with the company audience will always give your Applaud implementation an edge

 Observe how the company uses language on their own websites and communications - try to incorporate this tone of voice into Applaud

For example, at Spotify, you are not an employee - you are a **band member!** Their best support staff are called **rockstars**







BRANDING - THE POWER OF FONTS + COLOR

Fonts and colours are one of the most important visual identifiers when looking to get Applaud to match a customer brand.

When using rich text blocks, H1 and H2 headings will inherit the font family that has been setup in the brand custom font settings - if you colour match the text to the colour used on the customer's existing website, it really makes Applaud feel like "it's meant to be". This really helps Applaud fit in with existing technology landscapes.

Applaud

"I can b

person

workpla

Charlotte Jackson

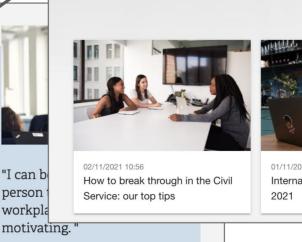
Ministry of Justice

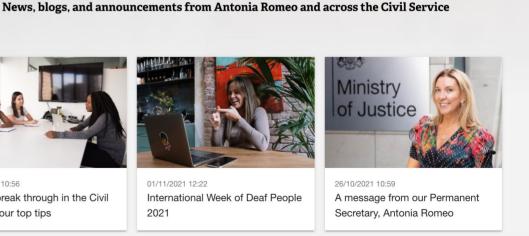
Customer's existing website

Protecting and advancing the principles of justice

Justice runs deep through our nation's shared principles so your work will underpin how we live and work together. We are the guardians of our justice system and of its global reputation for being fair, open and dynamic. We're responsible for criminal justice, prison and probation services, civil courts, tribunals and family law hearings, safeguarding victims and regulating our legal services.

We are a department of over 70,000 staff operating in roles such as policy development, international justice and judicial support. Our staff include, probation officers helping people turn their lives around, commissioners developing modern, secure prisons and digital gurus revolutionising the services in our courts.





Highlights from our Permanent Secretary

BRANDING - USE CUSTOMER IMAGES

Grab images from customer websites and put them to use throughout Applaud

Advert block (background image)

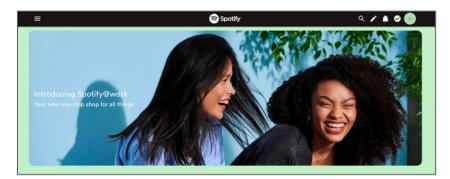
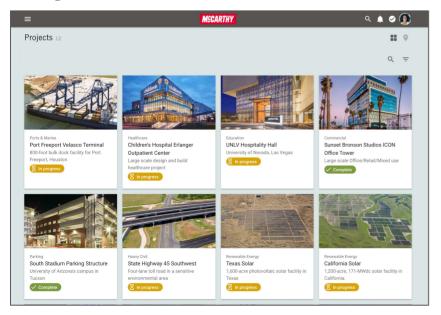
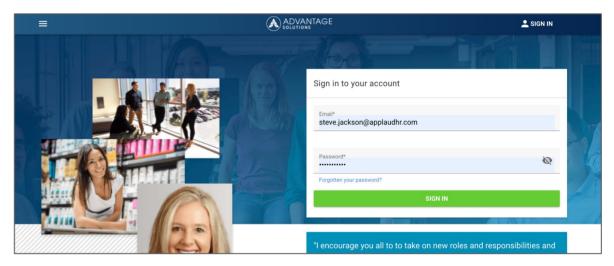


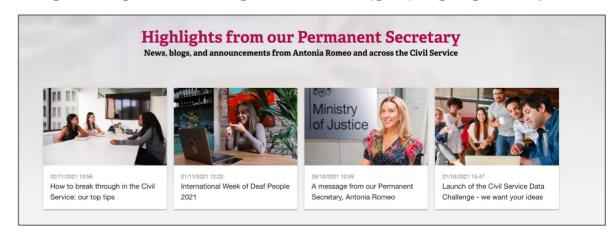
Image used in custom list block



Page background + image used in a rich text block



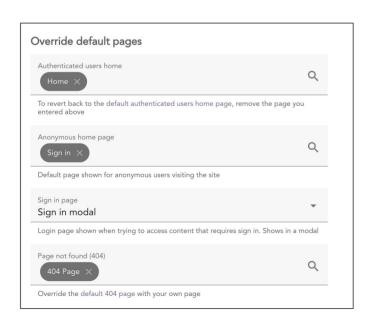
Page background + image used in list (grid) highlight template

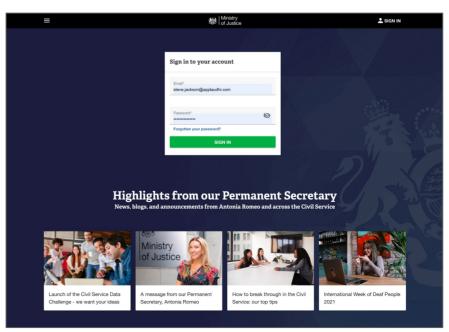


BRANDING - WOW FACTOR FROM THE VERY START

In a real implementation, many customers will use single sign on (SSO) - so employees will not see the sign in screens. However, if you are not using SSO, Applaud has templates for branded sign in screens / anonymous home screens to ensure your employees get the full branded experience from their very first touch point

- You can use the sign in templates or create your own pages.
- Setup a nice branded background image
- Consider what happens on mobile often we add in a mobile only logo
- You'll need to set the anonymous home and sign in modal pages from dashboard > settings in order for them to display.







BRANDING - NAVIGATION ITEMS

Going the extra mile to stylise the navigation items to match a custom brand always goes down well.







